



CH GLOBAL



Investor Presentation

July 2021





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Welcome Message



CH Global's business focuses on organic growth powered by tactical acquisitions of cultivators, processors, and distribution licenses within the cannabis industry.

Thank you for taking the time to review our IR Presentation; we hope you join us in this exciting opportunity filled sector.



Abraham Mishal

CEO

Our Mission

Mission Statement

Our mission is to identify and acquire companies within the saturated cannabis industry with cultivation, processing, and distribution licenses. Using the synergies between each of our CH Global branded companies, our acquisitions will be able to streamline their operations and realize profitability faster.

Join Us





Who We Are



Company Snapshot

A vertically integrated cannabis and hemp company with a global footprint.

- ✓ Vertically integrated “seed-to-sale” operations
- ✓ Dedicated and growing consumer base of customers on Three Continents
- ✓ Recent acquisition of assets in California, Washington, Canada, Colombia and Europe
- ✓ Future planned expansion: Oceania & Latin America
- ✓ Profitable, with a proven track record of growth



“Driven by passion for leadership and commitment to drive the industry forward”



Target Markets

We maintain quality standards so that each customer feels safe while consuming medicinal and recreational products.

Recreational marijuana is gaining momentum with eleven states having passed legalization in the U.S. along with multiple European countries recently doing the same. The combination of medicinal and recreational market is expected to reach \$23.5 billion by 2021, \$27.4 billion by 2022 and \$30.4 billion by 2023 with recreational sales gaining the most momentum.

Two primary shifts occurring in the cannabis industry currently are, 1) an increase in full legalization, and 2) the development of creative financial vehicles that will help further legalize cannabis businesses.





Raise to Exit



Capital Investment

CH Global's first round of funding, \$15.75 Million, will be used to complete the acquisition and build-out of foundational and existing assets.



Source of Capital

Initial round is in process and will continue until the initial goal of \$15.75 Million is reached.



Exit Strategy

Goal: Q3 2021 - Publicly traded with a strong multiplier and supported by institutional investors.





Use of Proceeds

CH Global's first round of capital raised, \$15.75 million, will be used to expand and develop current operations. In addition, we are planning on a second round of acquisitions which are currently being vetted.

Capital Structure – 34.3 million shares (fully diluted) with 12.6 million shares being offered at \$1.25

Needles, CA - USA



3 Carbon, BC - Canada



Desert Hot Springs Property & Retail



Garberville Property



Via Verde Industrial, Cali, Colombia



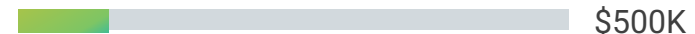
Manufacturing Factory



European & Macedonia Operations



Okanagan Valley, WA - USA



Consulting, Working Capital & Marketing





Locations & Facilities

- North America -

● Desert Springs, California



With the acquisition of the Antler dispensary in Desert Springs California, CH Global will be able to drastically increase their distribution in the California market . New rules approved by the California Office of Administrative Law give licensed cannabis delivery operators permission to deliver cannabis anywhere in the state. That includes cities and counties that are currently barring cannabis products. This now allows millions of California residents to order cannabis to their homes. CH Global will have a license for this retail cannabis location in Desert Hot Springs, California along with a state-wide delivery license plus cultivation. Ch Global is planning to build out a chain of cannabis retail outlets with a focus on delivery distribution throughout California. This will allow the company to introduce and expand current product lines in cannabis THC / Cannabinoids (explain)

The Property currently has 2 buildings and Vacant Lot which the company plans to add a 10000 sq ft cultivation facility



Locations & Facilities

- North America -

● Gaberville, Humboldt County, California



Pic Stitch



The 40 acres of property is situated in the heart of the edmael triangle. Located in Gaberville, Humboldt County, California.

The property will allow CH Global to ensure a constant supply of biomass and flower for its current operations and upcoming expansion. The property currently has multiple building structures that have been operational in the past. Furthermore, an additional 35 acres have been cleared and are ready for immediate operation.

The property will be operating year-round with both outdoor and hoop house operations, this will allow CH Global to achieve its full potential and maximum yield.



Locations & Facilities

- North America -

● Needles, California



We have acquired Needles Real Estate Holdings LLC, which owns 3.5 acres of land in Needles, CA licensed for Cannabis and CBD Manufacturing, Cultivation, and Distribution. California, the largest cannabis market in the world with over \$3 billion in annual sales, is key in establishing CH Global as a serious player in the Cannabis industry.

- Operations will occur in our on-site modular facility while the state of the art 45k sq. ft. building is being constructed.
- In this facility we will produce a variety of products for our boutique in house brand, while assisting our contracted brands with white-labeling services.
- The facility will operate more efficiently than others in the CA market due to its access to inexpensive utilities, land, and low cost of living.
- With the geographical location and the ability to actively engage in the California licensed Cannabis market this facility provides an opportunity to build relationships that could make a significant impact in the industry once full legalization comes to fruition.



Locations & Facilities

- North America -

● Okanagan Valley, WA



Okanagan Ventures - 17.7 acres we operate, manage, consult, and service multiple licenses. We have a 200,050 sq. ft. facility with light deprivation greenhouses which are fully enclosed with security.

● New York & Florida



CBD Works. Through this company we will create brands and work with them to create, distribute, and facilitate all aspects of the CBD industry throughout the U.S., and globally. We are in the process of vetting proprietary machinery and knowledge that could change the way isolate is used for liquid products.



Locations & Facilities

- North America -

● Canada



3 Carbon specializes in hydrocarbon extraction methodology. It holds an exclusive partnership with the hydrocarbon extraction manufacturer, ExtractionTek Solutions (ETS) in Canada, for the sale of equipment and training. Hydrocarbon extraction (like other methods), is the process of using a solvent to extract out cannabinoids, terpenes and other chemical compounds of the plant and it produce a solution. The solution is then processed into a variety of different products like crude and other product development. 3 Carbon has two business units. The first unit provides a variety of professional services to Canadian licensed producers for extraction strategy and planning, compliance, and product and sop development; along with the sales of ETS machinery and training. The second business unit of 3 Carbon is to build a standard processing facility in Canada, utilizing 3 carbons methodology to toll-process for other licensed producers and secure supply agreements. With the supply agreements, we will launch new brands for both the medicinal and recreational markets.



Locations & Facilities

- South America -

Colombian Operations

LICENSES

1. Non-psychoactive cannabis cultivation license: Resolution number 1533 of November 12, 2019
2. Psychoactive cannabis plants cultivation license: Resolution number 907 of July 2, 2020
3. Seeds use license: Resolution number 0662 of June 5, 2020
4. Derivative Manufacturing license: Resolution number 881 of June 1, 2020
5. National Narcotics Fund Resolution: Number 488 of August 30, 2020,
6. Registration as certified seed importer: Resolution number 10283 of July 20, 2019
7. Registration as an agronomic evaluator for all the national territory:
Resolution number 10427 of July 20, 2019
8. Registration as certified seed producer: Resolution number 10433 of July 20, 2019
9. Company Genetic Registration: 28 psychoactive & 8 non-psychoactive strains registered by CHG





Locations & Facilities

- Europe -

● St. Moritz, Switzerland



Our main office for the development of CH Global's product line to be distributed throughout the EU. In conjunction with our joint venture in Macedonia, we will have a distinct advantage over the rest of the marketplace.

● Macedonia



A joint venture cannabis company that handles processing and edibles. It is GMP, and GAP Certified, to EU Specifications.



Innovative Solutions



Integrated Seed-to-Sale Business Operations

From seed breeding to retail storefronts, we are in a unique position to control quality and establish guidelines for industry standards.



Access Global Genetic Diversity Through Strategic Partnerships

Through partnerships and shared market principles, we will meet complex and diversified consumer demands, to achieve 100% customer satisfaction.



Quality Assurance

CH Global addresses the quality by establishing and or partnering with varied seed cultivation and extraction sources.



Automated Global Regulatory Compliance

We will maintain compliance by utilizing existing software and hardware solutions to track our products from seed to sale.





Differentiators



CH Global prefers to think of our competitors as potential strategic alliances, allowing both parties to save on business cost while introducing our unique brands into diversified markets.

By positioning CH Global as a public vehicle from its inception, we establish CH Global in a unique position to acquire existing assets rather than struggle through the crowded small business models and license acquisitions from scratch and build-outs.

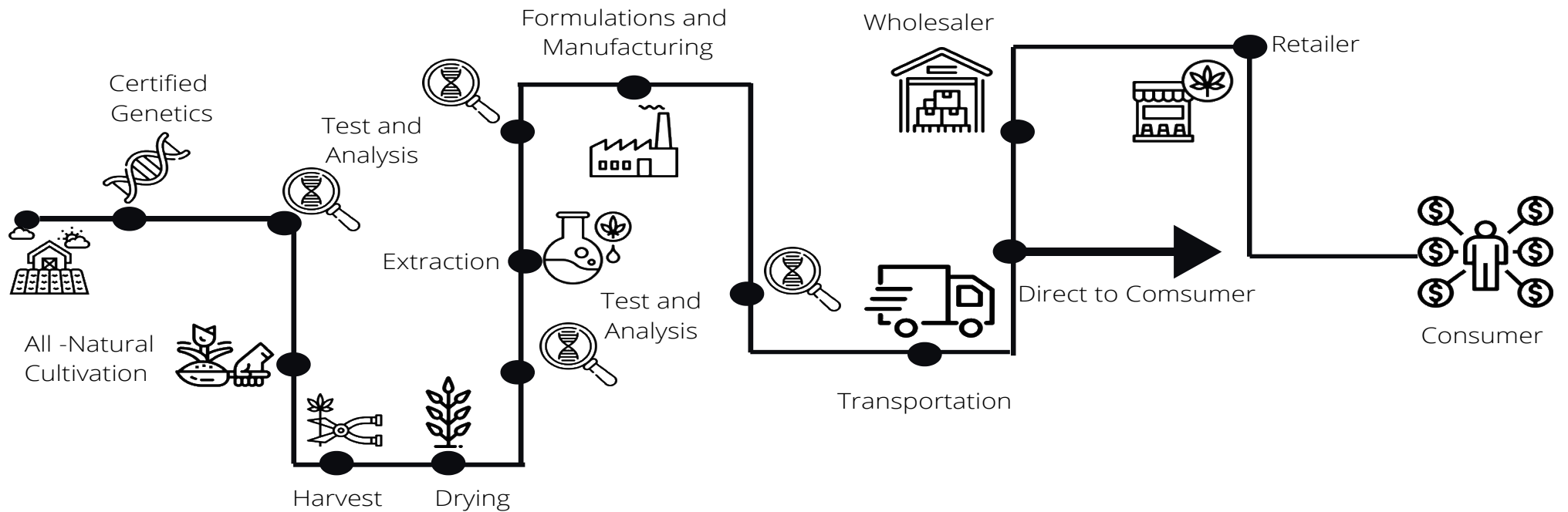


"Cannabis is a quality-driven industry that will continually evolve to the consumers taste."

What sets us apart, is that we are taking great operators, cultivators, extractors, brands, storefronts, and combining them from inception.



Cultivation to Consumers



Traceability at all levels.



Technology

Technology is ever-evolving, and CH Global has established a team built-in knowledge, experience, and excellence to ensure we are always at the forefront of innovation.

- Our cultivation facilities will be constructed by industry-leading engineers to ensure the highest standard of product.
- State of the art osmosis systems and lighting systems

Extraction facilities designed with safety and environmental impact as a top priority.

- Fire systems and exhaust systems
- Disposal of waste certified by the EPA
- Hydrocarbon technology
- CO2 equipment and Ethanol extraction machinery for hemp



At CH Global we believe in organic and sustainable farming.





Banking Strategy



Banking in the cannabis industry must be carefully navigated. With a dynamic executive team in place, sharing years of experience in the finance space, our team is well equipped to handle any challenges as they may arise.



With the new political environment in the US. Decriminalization of cannabis and further state appeals will have a positive impact on the industry. We are confident that we will see a marijuana banking bill, or the Secure And Fair Enforcement (SAFE) Banking Act passed in 2020.



Industry challenges can be converted to opportunities.

CH
GLOBAL



Executive Team



Abraham Mishal, President & CEO



Abraham is a graduate of Marymount college with a BS degree in liberal arts and business. Over his 30-year career, Abraham developed many unique sets of skill. He has worked on a wide range of transactions in the publishing, financial services, mining, technology, digital media and database marketing industries. Abraham has been instrumental in raising substantial amounts of debt and equity capital to further the business plans of many of his clients and personal endeavors.



Neil Kiperman, Director



Mr. Neil Kiperman has a BS in finance from LIU in NY and has been in the investment banking sector for over 30 years. As the owner of a New York based investment banking firm, Neil took more than 50 companies public and raised over \$500 million. In addition, Neil has developed multiple companies from healthcare to global investment banking. Neil specializes in taking companies public, raising capital, and international finance.



Executive Team



Joseph P. Graham, Corporate Secretary



Mr. Graham graduated from Pace University School of Law in 2010 and received his Bachelor of Arts from Montclair State University, magna cum laude. He is known in the highest regards in the legal world, admitted to the Bar in the States of New York and New Jersey. Mr. Graham has a diverse skill set as a result of his various jobs in the legal field. Joseph, has worked with Fred Alger Management, where he received his training on SEC Law and worked with general counsel of the mutual fund complex. He was responsible for various regulatory filings with the SEC. He reviewed all agreements, acted as a liaison with sales and marketing departments regarding their responsibilities under securities law, and provided guidance to portfolio managers and analysts regarding investment restrictions.



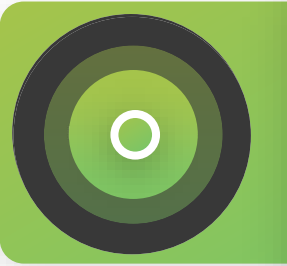
Alejandro Correa, President Latin American Division



Mr. Alejandro Correa is a proficient mining entrepreneur and metals expert with over 12 years of experience in sourcing and trading precious metals and rare minerals internationally. Alejandro has profound technical experience in metallurgical extraction, processing, and commercialization, with a geographical expertise in Colombia and Bolivia. A US and Colombian citizen, Mr. Correa holds a bachelor's degree in international business and MBA from Florida International University. Mr. Correa is a reputable professional considered highly by the mining communities in Colombia and Bolivia due to his technical knowledge, entrepreneurial drive and commercial ability.



Executive Team



David Greenway, Director



Mr. Greenway attended University in Bournemouth England, where he studied accounting and finance. David brings more than two decades of experience in managing, financing and developing growth strategies for various TSX Venture Exchange- and Canadian Securities Exchange-listed companies, including involvement in acquisitions, business valuations and investor relations. David has held directorships, senior management and senior development positions in mining, oil, gas and cannabis businesses. David has raised over \$500 million dollars during his career.



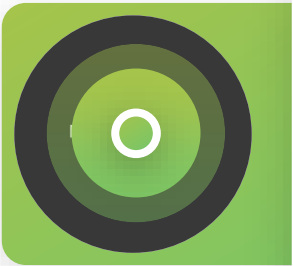
Bradley J. Dixon, Director



Brad Dixon attended Willamette University College of Law, where he received his law degree. He is co-chair of the Givens Pursley Litigation Group. In his 18 years of experience, Brad has amassed a significant portfolio of trial experiences in a variety of complex commercial disputes providing him with the creativity, knowledge, and strategic know-how to do more than just litigate the steps of your case. As a trial attorney, Brad understands and excels within the entire spectrum of our dispute resolution system, providing you with the best possible mechanism to resolve conflict.



Advisory Board



Shawn Vardi



Shawn holds a B.S. in Finance, Entrepreneurship and Small Business from Northeastern University, magna cum laude. Shawn is currently the CEO of Think hospitality a vertically integrated management company that owns/operates Four hotels and three restaurants in Miami beach. Shawn operates and manages the companies \$175 million dollar real estate portfolio, along with overseeing 300 + employees.



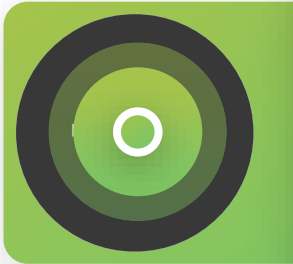
Jared Robinson, Director



Mr. Robinson achieved a bachelor's degree from Florida Atlantic University. Where he polished his entrepreneurial skills. His Involvement in both private and public companies, gave Jared a chance to achieve just about every titled position within an executive office format. He has had success exiting private start-ups through acquisition and taking private companies public, while providing investors with an exit strategy through the sale of stock. Jared has been involved in industries such as employment screening, talent management, closed door pharmacies, waste management, mining and gas, and recently Hemp/CBD companies. During Mr. Robinsons tenure as CEO of several public entities, he learned how to navigate the regulatory compliance structure for public entities. Jared has the experience and knowledge to raise capital at an elite level



Advisory Board



YiuYu Cheung (“Mr. Yiu”)

Mr. Yiu obtained a Bachelor of Arts degree from Simon Fraser University in Canada in 2006. He was appointed as Non-executive Director on 8 September 2015. Mr. Yiu has experience in banking and securities industries. From November 2009 to October 2015, he was with OSK Securities Hong Kong Limited (now named as RHB OSK Securities Hong Kong Limited). Mr. Yiu is also a director of Hong Kong (Made) Media Limited, a subsidiary of the Company and a director of a subsidiary of another listed company in Hong Kong.



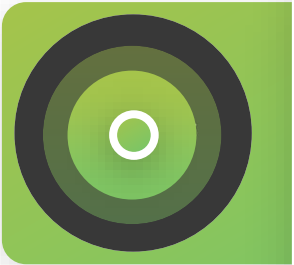
Philip Kwong

An unexpected diagnosis of MS in his early 20's redefined Phil Kwong's life and subsequently created a relationship with Cannabis, which inevitably charted the course of his career. Kwong is a certified Cannabis extraction specialist, Founder of 3 Carbon Extractions and an active member in developing standards and best practices for the legal Cannabis industry.





Advisors, Consultants, Lobbyist



Ross Moore-Consultant



Mr. Moore began his career as owner and manager of Jackson Ross Inc. a development company. He soon utilized his skills to break into the Cannabis industry by overseeing Tacoma's 320,000 square foot Cannabis operation. He facilitated and managed over 100 licenses for 12 separate tenants. In the process he developed strong relationships with industry leaders such as the Jungle Boys, they are known as icons in the Cannabis space. Since Cannabis's inception in Washington, he has been involved in dozens of cultivation operations. He continues to be heavily involved in the build-outs of many industry leading operations. He has assembled an award winning team, they recently designed and built a state of the art 14,000 square foot cultivation facility in the Nalley complex. Mr. Moore and his team are known as industry leaders.



Brett Scott – Advisor/Consultant/Lobbyist



Mr. Scott holds a BA in liberal arts and a BA in accountancy from the University of Mississippi as well as a JD from the University of Idaho and is licensed to practice law in Idaho and Washington. In 2001, Scott was selected by Washington Magazine as one of the 40 most influential lawyers in Washington, DC under the age of 40. Brett Scott serves as the Executive Director of Industrial Hemp Trade Association with almost twenty years legal experience. He began his legal career as a trial attorney for the U.S. Department of Justice-Tax Division where he represented the IRS in civil suits filed in U.S. District and Bankruptcy Courts. He then assumed a position as a Senior Trial Attorney for the U.S. Department of Justice-Civil Division, where he served as lead counsel. Throughout his career Mr. Scott has represented a wide-variety of Fortune 500 companies, along with being involved at some of the highest levels of Politics. Brett has a passion for overseeing the Hemp industry to ensure regulatory correctness and fair business practices.



Contact Us

Investor Relations

Thank You

Please contact me or my team for any additional information on CH Global Group.



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